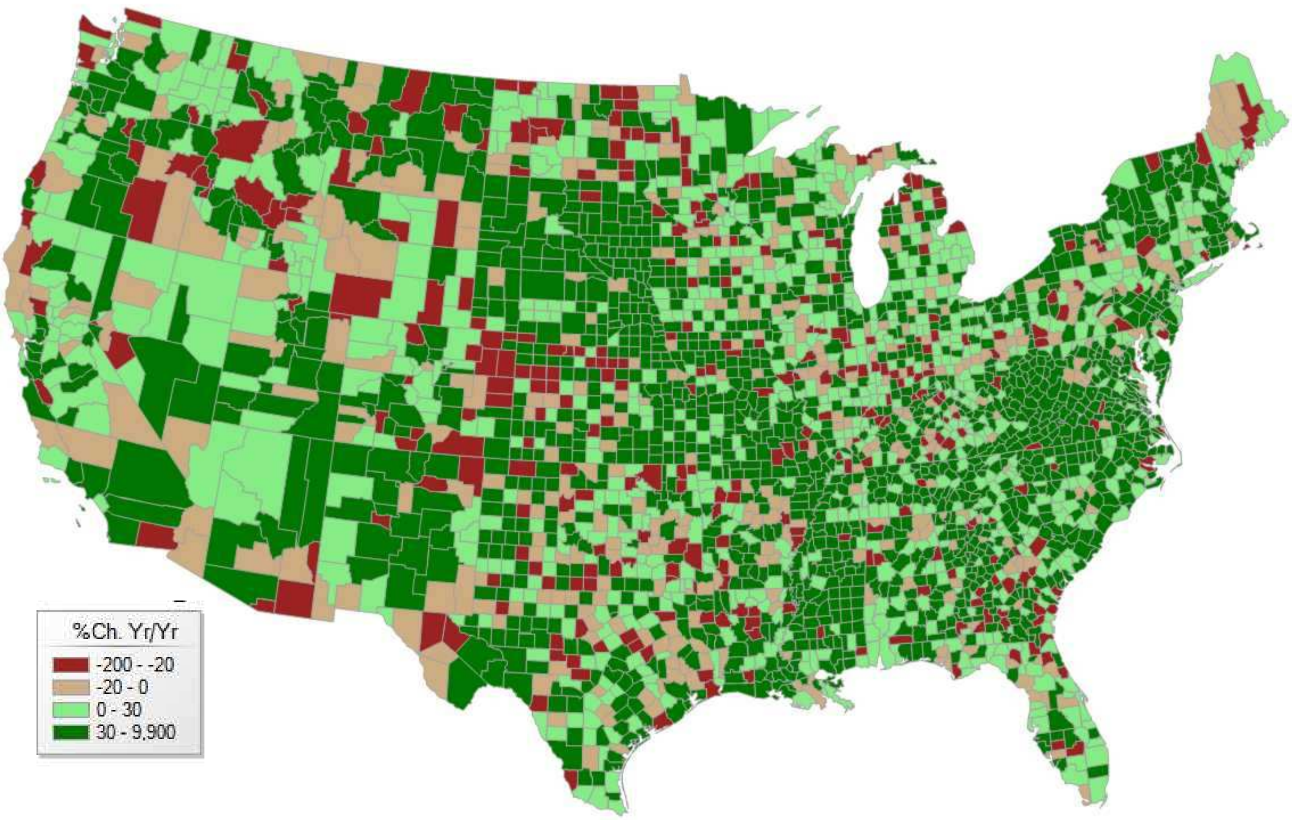
DCG, Inc. Aggregates Forecast

2011 Yr/Yr Percent Change in Aggregates Demand



The DCG county based aggregates forecasting system shows that most counties will have higher demand in 2011. For the first time in four years many of the boom-bust areas (NV, AZ, CA, FL) will have higher demand. The map also shows what may be a longer term trend—less concentration of activity on the coasts and more in the interior of the country. In almost all counties consumption from the nonbuilding segment will be higher as two years of Federal stimulus money finally reaches the street. In addition the housing slump is at or near a bottom with many areas; underbuilding so much that a slight increase in home sales is enough to boost new home construction by double digits. In 2011 even the weak nonresidential sector will shows selected signs of life as job growth finally boosts occupancy rates.

Some of the strongest gains are in counties with new power projects, both carbon based and non-carbon based. Many of these projects have been slow to move from the contract stage and are now close to the building stage.

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May 30, 2010