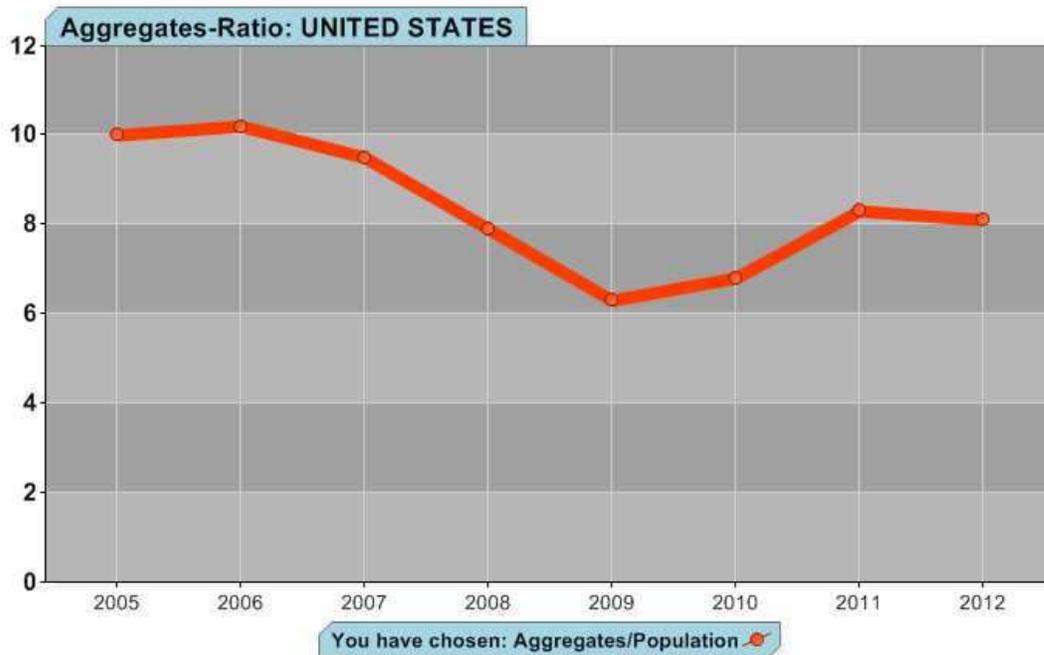


DCG, Inc. Aggregates Forecast



The chart shows aggregates intensity for the United States (aggregates consumption/population) from our web based county aggregates forecasting system. The decline in the intensity ratio has been severe (over 39%) and reflects the deep 2008-09 recession. Part of the decline is also due to the unusually high starting level of over 10 tons of aggregates per person, well above the historic norm of close to 8 tons/capita.

The DCG, Inc. forecast for the next few years has the ratio increasing back to more normal levels, even though these are not normal times. Most of the increase during the next few years comes from nonbuilding increases, driven by Build America Bond projects and an upswing in housing in 2011-12. Nonresidential activity is not expected to contribute to higher demand until sometime in 2011. The flattening in 2012 is due to the winding down of the Federal stimulus program and the beginning of higher interest rates. Coupled with a below average recovery, it is enough to put a ceiling on aggregates demand.

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